



Planned Giving

LEGACY GIFT DETAILS

I have Included JWAS (Jaxson William Augustus Swank) Foundation (FEIN: 30-6072980) in my Will or estate plan to support:

My legacy gift will be: Bequest in my Will Beneficiary or Trust Other: _____

JWAS Foundation has been named as a contingent beneficiary in my Will or other estate gift.

I would like my legacy gift to be used for the following purposes: _____

My legacy gift is in honor/memory of: _____

My legacy gift is to be used for the JWAS Foundation endowment to ensure support in perpetuity in the area listed above.

My gift will be a specific amount \$ _____

My gift will be a percentage amount _____ %

I prefer not to disclose my gift amount

PERSONAL INFORMATION

Your Name : _____ Date Of Birth :
D D M M Y Y

Spouse Name (if applicable) : _____ Date Of Birth :
D D M M Y Y

Mailing Address : _____

Signature _____ Date _____

Spouse's Signature (if applicable) _____ Date _____

If for any reason we are unable to fulfill the designation of your legacy gift, the JWAS Foundation Board of Trustees will determine an alternative use that most closely matches your original intent. JWAS Foundation is tax exempt under section 501c3 of the Internal Revenue code.

Please return to:
JWAS Foundation
3900 Edison Lakes Parkway, #201
Mishawaka, IN 46545
or Executive Director, Jeanie Shuck at
jshuck@jwasfoundation.org

As with any decision involving your assets, we urge you to seek the advice of professional counsel when considering a gift to JWAS Foundation.



Thank you for considering the JWAS Foundation in your estate plans. Please contact us if you need assistance.

1. BEQUEST OF CASH

I bequeath the sum of _____ to the JWAS Foundation (FEIN: 30-6072980).

2. BEQUEST OF A PERCENT OF THE ESTATE

I devise and bequeath _____ % of the remainder and residue of property owned at my death, whether real or personal, and wherever located to the JWAS Foundation (FEIN: 30-6072980).

Naming the JWAS Foundation as a beneficiary on your life insurance policy or retirement asset such as an IRA, is an easy way to create a legacy gift without the expense of changing your will. Please contact Executive Director Jeanie Shuck for more information at jshuck@jwasfoundation.org.

The JWAS Foundation is happy to share this information however does not provide tax or legal advice. We encourage you to contact your local counsel for specific direction regarding your individual Will and/or estate plans.